For More Information

For details on wills or trusts, life insurance, appreciated securities, retirement plan or bank account assets and any other giving opportunities, please call the Redemptorists toll-free at 877-876-7662. We will be pleased to answer your questions and address your concerns. Your call will be kept in the strictest confidence.

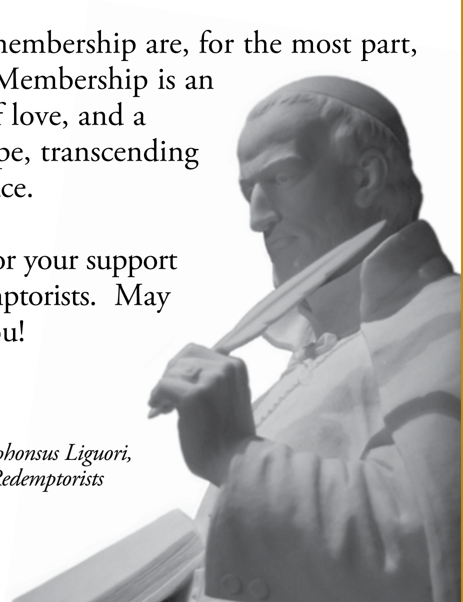
In addition, we encourage you to visit our website, redemptorists.net

Liguori Legacy Society

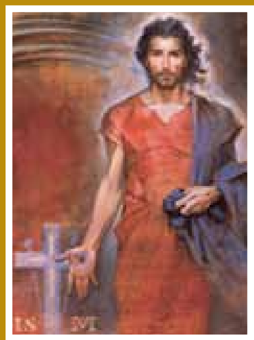
The *Liguori Legacy Society* recognizes the enduring commitment of friends who support the Redemptorists through their will or trust, or other planned gifts. If you have remembered the Redemptorists in your estate plan, or if you would like more information on how to do so, please call 877-876-7662 and ask for Elizabeth Góral-Makowski.

Benefits of membership are, for the most part, intangible. Membership is an expression of love, and a source of hope, transcending time and space.

Thank you for your support of the Redemptorists. May God bless you!



Statue of St. Alphonsus Liguori, Founder of the Redemptorists



The Redemptorists

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Supporters of the Redemptorist priests and brothers help make our domestic and foreign ministries possible, enable the training of Redemptorist novices and seminarians, and provide for our elderly and infirm confreres.

Leave A Legacy

Liguori Legacy Society

Your Legacy, an Act of Love and Faith

Careful estate planning is an act of love and faith. When you establish an estate plan, you protect and provide for the needs of family and loved ones. Through your estate plan, you provide faithful stewardship of all the gifts God has given you, and your legacy carries forward . . . impacting lives for years to come.

"The earth is the Lord's and all it holds,
the world and those who live there."
(Psalm 24:1)

Charitable giving can significantly influence your estate planning. It helps to maximize tax advantages now and support ministries of God's work beyond your lifetime. In estate planning, it's crucial to identify goals and objectives first to build a clear picture of funding priorities and the benefits you want to achieve. The following information provides suggestions to help you accomplish your goals.

Your Will or Trust

A will or trust is the primary element of responsible stewardship. It allows you to express your own choices regarding the distribution of resources God has given you.

A will safeguards family and loved ones. If you die without a will, you have absolutely no control over what will happen to your estate.

Constructing your will or trust is both a practical and prayerful undertaking. You can make family and loved ones a priority, but also consider the needs of ministries you support. A will or trust is a testament of your faith and loving stewardship.

Should you choose the Redemptorists as a recipient of an estate gift, please use our full name: **Redemptorist Office for Mission Advancement, Inc**. And because the laws of each state are different, we encourage you to seek the advice of qualified legal counsel before finalizing your will or trust.

Gifts of Life Insurance

A new or existing life insurance policy can be a wise choice for achieving your charitable goals. Since almost everyone has a life insurance policy, it's a popular way to support a favorite ministry once you have provided for your loved ones. Further, the modest annual premium payment of a new policy can become a significant contribution, without affecting assets intended for family members.

By designating the Redemptorist Office for Mission Advancement (ROMA) as owner and beneficiary of a policy, you can qualify for significant tax deductions. Gifts of life insurance receive an immediate charitable income tax deduction, roughly equal to the cash or face value of the policy. Premiums you may pay in the future are also tax deductible.

If you wish to make ROMA a beneficiary of life insurance, simply ask your insurance advisor to help you make the appropriate changes to your policy.

Gifts of Appreciated Securities

Gifts of appreciated securities, such as stocks, bonds, or other certificates of value, can also provide important tax advantages, such as reducing or avoiding capital gains taxes. Generally speaking, your tax deduction is the fair market value of the property at the time the gift is given, not the amount you paid at time of purchase. To give a gift of stock, please call the Redemptorists prior to transfer to ensure you receive your full tax deduction.

Gifts of Retirement Plan or Bank Account Assets

Gifts of assets from bank accounts and qualified retirement plans, such as an IRA, can be given to the Redemptorists, and can also have tax advantages. While it can be as simple as naming ROMA as a beneficiary on the appropriate accounts or plans, it is important to work closely with your estate planning attorney and/or tax advisor to make sure your goals are met.